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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
REGARDING CORRECTED  
FIRST MONTHLY FEE STATEMENT OF  
CENTERVIEW PARTNERS LLC FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD OF  
FEBRUARY 15, 2019 THROUGH  
FEBRUARY 28, 2019**

Re: Docket No. 2221

**Objection Deadline:** June 14, 2019  
4:00 p.m. (Pacific Time)

On May 24, 2019, Centerview Partners LLC (“Centerview” or the “Applicant”), investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Corrected First Monthly Fee Statement of Centerview Partners LLC for Allowance and Payment of Compensation*

1 *and Reimbursement of Expenses for the Period February 15, 2019 through February 28, 2019*  
2 [Docket No. 2221] (the “Monthly Fee Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§*  
3 *331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim*  
4 *Compensation and Reimbursement of Expenses of Professionals* entered on February 27, 2019  
5 [Docket No. 701] (the “Interim Compensation Procedures Order”).

6 The Monthly Fee Statement was served as described in the Certificate of Service of Forrest  
7 Kuffer filed on June 5, 2019 [Docket No. 2408]. The deadline to file responses or oppositions to  
8 the Monthly Fee Statement was June 14, 2019, and no oppositions or responses have been filed  
9 with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures  
10 Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one  
11 hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing  
12 of this certification without the need for a further order of the Court. A summary of the fees and  
13 expenses sought by the Applicant is annexed hereto as **Exhibit A**.

14 **DECLARATION OF NO RESPONSE RECEIVED**

15 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 16
- 17 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
  - 18 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11  
19 cases and that Applicant has advised me that it has not received any response or opposition  
20 to the Monthly Fee Statement.
  - 21 3. This declaration was executed in Los Angeles, California.

22 Dated: June 17, 2019

23 **MILBANK LLP**

24 By: /s/ Thomas R. Kreller  
Thomas R. Kreller

25 *Counsel for the Official Committee of Unsecured*  
26 *Creditors*  
27  
28

**EXHIBIT A**

**Monthly Fee Statement - Professional Fees and Expenses**

| Applicant               | Fee Application Period, Filing Date, Docket No.              | Total Fees Requested | Total Expenses Requested | Objection Deadline | Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%) | Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%) | Amount of Holdback Fees Requested |
|-------------------------|--|----------------------|--------------------------|--------------------|--|---|-----------------------------------|
| Centerview Partners LLC | 02/15/19 - 02/28/19<br><br>05/24/19<br><br>[Docket No. 2221] | \$250,000            | \$240.60                 | 06/14/19           | \$200,000  | \$240.60  | \$50,000                          |

Notice Parties

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c/o Pacific Gas & Electric Company  
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